# **BC Archives Search Tips**

The Archives Collections Search (also referred to as AtoM) is the entry point for searching the archival holdings of the BC Archives. This Search Tips document is organized into the following headings:

- New Features
- Basic Search
- Advanced Search
- Browse By
- Sort Results
- Record Descriptions
- Useful Boolean Operators

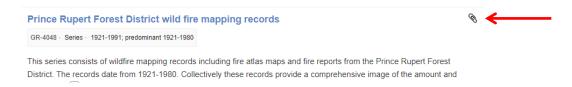
For more detailed information, please see the Advanced Search guide for AtoM.

#### **New Features**

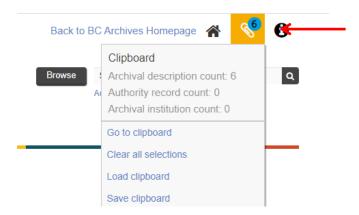
• In September 2021, we updated our Archives Collections Search database to AtoM version 2.6. Records relevant to your research can now be saved to the 'clipboard' for later review and further action.

# Clipboard

To use the clipboard, click the paper clip icon directly to the right of a record description's title.



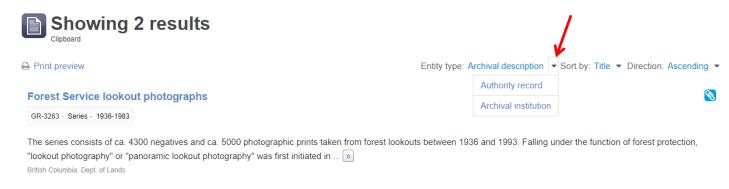
Your selections will appear at the top right-hand corner near the basic search bar. The number on the paperclip icon indicates the number of records you have added to your clipboard. Click on the paperclip to review them. This will open a drop-down menu where you can review, change, or clear your selections.



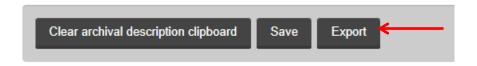
When you select Save clipboard, the database will generate a unique identifier for your clipboard—retain that identifier for future use. If, at a later date, you would like to review a particular clipboard, select 'Load clipboard' from the drop-down menu and enter the clipboard's ID into the corresponding field and select Load.

# Clipboard ID \* 0000001 Action Merge saved clipboard with existing clipboard results

If you have saved both descriptive records and authority records, you will need to toggle between the two lists—the default is set to Archival descriptions.



From the clipboard, you can go to any of the archival descriptions or authority records you have selected. The clipboard will not change until you add or remove selections, clear the clipboard, or close the database. To prevent losing your clipboard at the end of a session, you can either save the clipboard, or export the data to a CSV or XML file.



### **Basic Search**

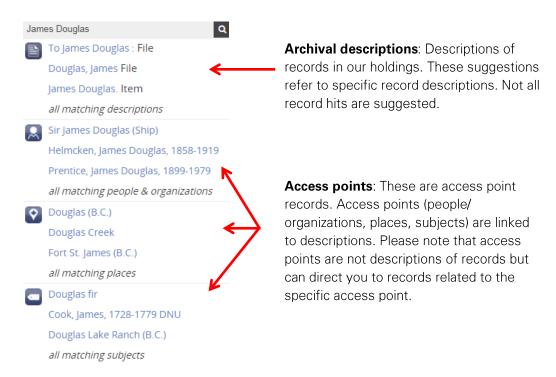
You can conduct a basic search of our archival descriptions using the Search box at the top right of the screen.



You can enter any number of words in this box. The default Boolean operator is AND between each keyword (e.g., if you enter Douglas Treaties, the search engine will look for any description that includes the words Douglas *and* Treaties). See some other <u>Useful Boolean Operators</u> below.

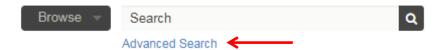
You may also see a drop-down menu of suggestions when you type key terms into this box. These suggestions include archival descriptions (i.e., descriptions of archival records in our holdings) as well as access points such as authorities, places, and subjects. Access points are linked to records descriptions. They are not descriptions of records but they can direct you to records related to the specific access point.

Please note these suggestions are not the only records available. To search all available records, type in your key words and hit enter or click the Search button



# **Advanced Search**

You can conduct more complex searches by clicking on the Advanced Search hyperlink at the top right of the screen.

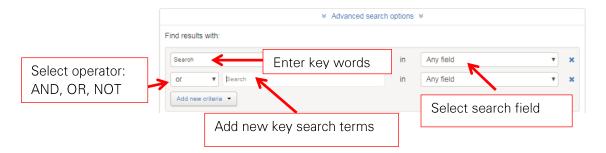


If you have already conducted a search, you can narrow your results using the Advanced Search filters available beneath the results count. Either action will offer the same filter options.



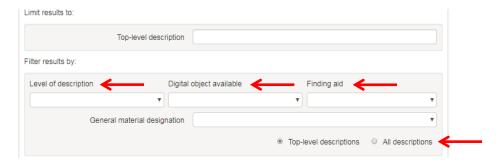
#### **Add Criteria**

You can add one or more keywords and narrow by search field. You can also choose how to structure your keyword search by selecting one of the operators: AND, OR, NOT. You can add multiple lines to include more search criteria.



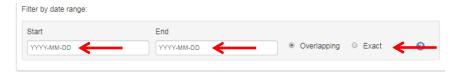
#### Filter your results

You can also filter your results by using the drop-down menus to select level of description, availability of a digital object (i.e., digital copy), or type of record (i.e., within General Material Designation, choose 'graphic material' for photographs or 'cartographic material' for maps and plans). You can also choose to view top-level descriptions (fonds, series) or all descriptions (fonds, series, file, item).



We are not currently using the finding aid drop-down feature. Finding aids are located in the Notes area of a <u>record</u> <u>description</u>.

You can also filter records by their dates of creation. You can search for records using dates that overlap with your selected range or dates that fall exactly within your selected range.



# **Browse By**

You can browse for records by archival descriptions; by access points (e.g., People/Organizations, Subjects, or Places); by digital objects; or by Paintings, Drawings, Prints.

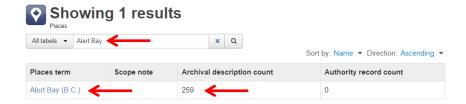
Begin by selecting from the drop-down menu at the top right of the screen or by navigating on the left-hand side of the main screen.



- Browsing by Archival descriptions allows you to view all top-level descriptions of records in our holdings. These can be further filtered using Advanced Search options.
- Browsing by People/Organizations, Subjects, or Places allows you to view creator, subject, or place access points that have been applied to records. The People/Organizations access point search can be further filtered using Advanced Search options.
- Browsing by Digital objects allows you to view records or items that have been digitized. They can be further filtered using Advanced Search options.
- Paintings, Drawings, Prints allows you to view only those items within our Paintings, drawings, and prints (PDP) collection. They can be further filtered using Advanced Search options.

#### Search by Subjects or Places access points

To search by Subjects or Places access points use the search bar within the Subject or Places access point screens. The default Boolean operator for each search bar is AND.

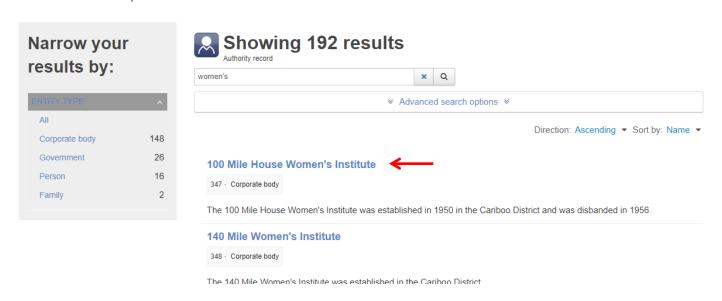


If the subject or place you searched gives a count of results, click on the term to navigate to the list of records related to that subject or place.



# Search by People/Organizations access points

To search by People/Organizations access points use the search bar within the People/Organizations access point screen. The default Boolean operator is AND.

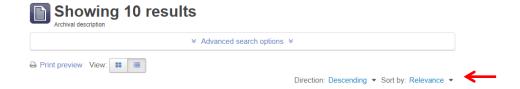


Click on the title of a person or organization to view all of the records that they are the subject or creator of.



#### **Sort Results**

You can sort lists of search results using the Direction or Sort by drop-down menus.

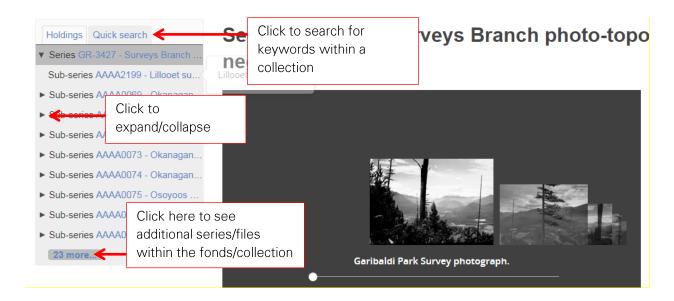


# **Record Descriptions**

All records are described in a hierarchy with fonds or collections as the highest level of description followed by series, file, and then item.

Within a record's description, you can:

- See where it fits within the hierarchy.
- Navigate between levels of description by clicking on each record's description within the hierarchy.
- Expand or collapse series and files to see or hide the items within by clicking on the triangles. Not all lower level descriptions will be displayed. To see lower level descriptions, you will need to click "## more".
- Search for key words within a collection using the Quick search tab.



Another way to view lower-level descriptions in a collection is to click on either Browse as list or Reports on the right-hand side of the screen.

If a digital object has been attached to a record's description, you will see it displayed below the record's reference number and title. To view an attached object—multiple page documents in particular—click on the image. It will open in a new window where you can review the entire document.



If there are multiple digital objects, you can use the slider bar to move through the carousel of objects or view them all by clicking Show all.

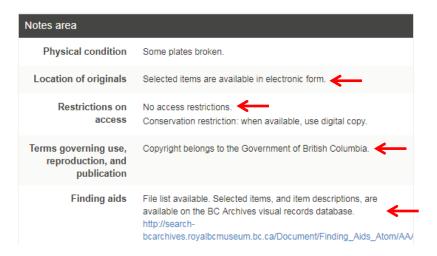
# Series GR-3427 - Surveys Branch photo-topo negatives



Ensure you read all elements of the records description so that you understand the types of records contained in the record group as not all records are described to the item level. The Scope and Content will tell you what is in the record group.

The Notes area has useful information such as whether there are any **copyright or access restrictions** and if the record is available in **other formats** (e.g., digital, cassette, or microfilm copies).

**Finding aids** can be found in the Notes area in the section labelled Finding Aids and are searchable pdf documents. Most of our finding aids are linked to either fonds or series-level descriptions.



# **Useful Boolean Operators**

Operators	Description
OR, NOT	Used between key words to filter results (e.g., logs OR journals will search for descriptions with either logs or journals in the description).
()	Used to conduct more complex searches (e.g., Douglas (diaries OR journals) will search for any description that includes the words Douglas and either diaries or journals).
и п	Used to search an exact phrase (e.g., "Vancouver Island" will search for descriptions with "Vancouver Island" as an exact phrase). You will also need to use double quotation marks around special characters, such as reference codes with slashes (/) or colons (:) (e.g., "F1981:17/043.03" or "CM/B99").
*	Used as a multiple-character wild card (e.g., journ* will search for journal, journals, journey, etc.).
?	Used as a single character wild card (e.g., licen?e will search for license or license).

For more Boolean operators, see the <u>Advanced Search Guide</u> for AtoM and scroll to the Boolean Operators section.